# Creating Sprint Reviews that Attract, Engage, and Enlighten your 'Customers'





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## Introduction Bob Galen

- Somewhere 'north' of 30 years experience ©
- Various lifecycles Waterfall variants, RUP, Agile, Chaos...
- Various domains SaaS, Medical, Financial Services, Computer & Storage Systems, eCommerce, and Telecommunications
- Developer first, then Project Management / Leadership, then Testing
- Leveraged 'pieces' of Scrum in late 90's; before 'agile' was 'Agile'
- Agility @ Lucent in 2000 2001 using Extreme Programming
- Formally using Scrum since 2000
- Currently independent Agile Coach at RGCG, LLC and Director of Agile Solutions at Zenergy Technologies
- From Cary, North Carolina
- Connect w/ me via LinkedIn and Twitter if you wish...

#### **Bias Disclaimer:**

Agile is THE BEST Methodology for Software Development...

However, NOT a Silver Bullet!



## iContact The End State...



- The entire company would engage in our sprint & release reviews
  - C-level engagement; the leadership team regularly came
  - We had a room that would handle 60+ folks
  - We started to record them on video; and hang TV's
  - Consistent meeting overflow!
- Engagement, questions, feedback, & understanding
- Reduced the need for serial handling of Customer Support training
- After the meeting demos; excitement & team feedback



### iContact Context



- eMail Marketing SaaS company serving SMB customers
- 70k active paying customers; 100k + active customers
- ~275 employees, ~100 in technology
- ~ 10 Scrum teams working on various aspects of the product
- Development & Operations teams
- Applying Scrum since 2008
- Scrum of Scrums
- Dedicated PO / team, Chief Product Owner



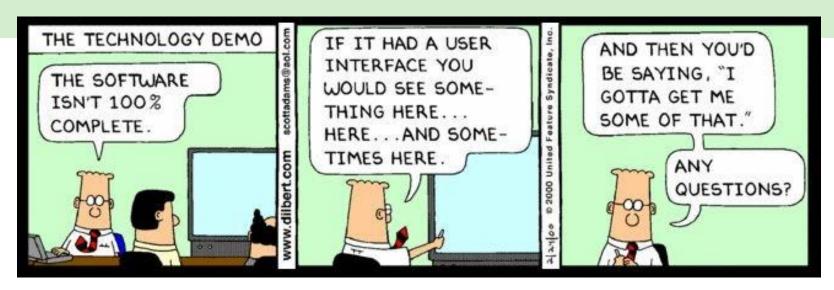
## iContact A Journey...2009



- My first Sprint Review
  - Weakly attended
  - PowerPoint's per team; No working software
  - Creative entertainment—photo's, jokes, etc.
  - Ill conceived in most cases; poorly prepared
  - Audience politely laughed at appropriate moments
- Over whelming feeling of...what just happened?



#### Back to Basics



- Ownership
- Format
- Sprint Goals
- Whole Team View
- Preparation

- Execution & Demonstration
- Wrap-up
- Release-level



### Ownership



- Establish a view that the Product Owner 'owned' the review
  - Meeting dynamics scheduling, invitations, content reminders
  - Establish marketing or demo themes
  - Handling pre-review expectation setting
  - Guiding team preparation; M/C for the review
- If attendance was inconsistent or poor, their job to sort out and improve it
- Capture & resolve feedback



#### Format

- Friday mornings, after 2-week sprints
- Every team would get a 20-30 minute 'stage' for their review
  - Would take most of the morning; 8:30 11am
  - Break
- Would couple related teams together
  - Development vs. Operations
  - 2-3 teams demonstrating shared GUI components
  - Thought about overall Review flow
- Team transitions were key
  - Including remote teams



### Sprint Goals



- We set the stage in Sprint Planning for the review
- Aligning our sprint goal to the sprint review
- Ensuring we allocated time for team-based preparation
- Aligning user stories to what the customer(s) would see in the review
- "Begin with the End in Mind"



#### Whole Team View



- Everyone would participate in the review
  - Story developers
  - Testers
  - Scrum Master would normally speak to the 'process' and "team dynamics"
- Not uncommon for a new hire to be "on stage" after their first sprint
  - Exposure



### Preparation

- Started in Sprint Planning
- Team would conduct a review planning session discussing
  - Which stories to expose
  - Which work to filter
  - Who would demo the story? Specific preparation needs?
- Do a dry-run of the demo on Thursday afternoon
- Product Owners would discuss x-team orchestration
  - Flow, ordering changes



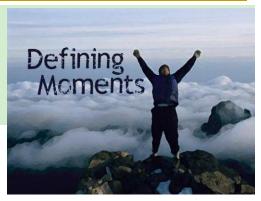
#### Execution & Demonstration

Defining Moments

- Demonstrated all sorts of work
  - Stories & Features; Spikes
  - Tests; run results
  - Scripts, Environments & CI/CD
  - Diagrams showing our "planned path forward"
- End-to-end feature mantra visualized
- Always tried to connect-the-dots for the audience into
  - What we just did
  - Why they should care...value!
  - Coming attractions; building towards what end?



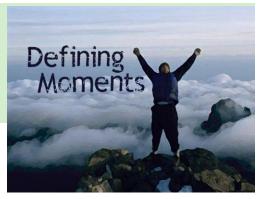
### Wrap-up



- Product Owners took ownership of all feedback and action logs
  - It was a rare event if we didn't maintain continuity from sprint to sprint review
  - Very common for groups to join teams in off-line demos
- Scrum Masters
  - would drive informal retrospectives with the teams on their readiness & performance
- Chief Product Owner
  - would reflect on attendance, engagement, and format improvement



#### Release Level



- Following a series of Sprint Reviews, we would conduct a Release Review immediately prior to release
  - End-to-end flows
  - Reminders of finalized features
  - Tell a more holistic story
  - Prepare the company for the release
  - Generate understanding & excitement
- Teams would fully prepare
  - A final "quality check" of sorts



### Misc. points



- Could a team "skip" a review? Yes
  - Depending on nature of the sprint
  - Depending on the results
  - We would ALWAYS communicate a transparent Why?
  - Rarely would happen twice in a row
- Must a team show ALL their work? No
  - Filter based on PO feedback
  - Theme of the Review; most relevant work
  - Expose all work via conversation



### Misc. points

- Everything was from the perspective of "The Customer" or "The Stakeholder"
  - Honored their time; stayed "on schedule"
  - Informed of scheduling
  - Asked them to attend specific team demos as appropriate
  - Followed up with them if they missed a relevant demo
  - Checked their "pulse" frequently; ultimately...excitement?
- Transparent & Inform
  - Look for information sharing moments whenever possible
  - Direct & indirect



### Misc. points



#### Organized Flow

- Introduction
- Team Chart
- Acknowledgements Appreciations
- Sprint Goal
- Strategy? Success? Efforts? Discoveries? Results?
- Demo's; Q&A
- Coming Attractions
- Fist-of-Five Towards Improvement
- Close



## Learning's Scheduling



- A demo-centric morning
- Varying scheduling
- Connecting related themes across teams
- Early email notice
- Clear agenda's and precise timing
- Varied days, timing, length over time based on customer feedback (and attendance)
- Regular tempo



## Learning's None-features



- Refactoring efforts
- Showing a game-plan for development
  - Filling in the "blanks" as we progressed
- Showing automation growing in coverage
- Showing defect backlogs
- Informing of "Coming Attractions"
- Showing testing activity -- Risk-Based strategy
- All work was fair game



## Learning's Failure



- "Calling" our Sprints seemed to matter
  - Successful or Failed
  - Notion of "Failing Forward" reinforced throughout organization
- Remote member support
  - First remote team Review recovery
  - Continued to refine the "technology"
- Missed Reviews
- Lack of preparation



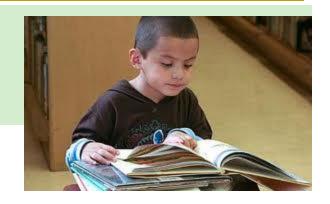
## Learning's Quality Step



- Moving code nearer to Production
- Dry-run found many issues
- Simply planning for the review helped us focus on "working software"
- Alignment with the Sprint Goal
- Focus



## Learning's Taking Feedback



- Not being defensive
  - Setting a company-wide example
  - Coached
- Embracing the feedback before, during & after
- Doing something with it
  - Listening, acting, showing forward results
  - Aggregating
  - Discussion & passionate debate



## Learning's Attendance



- Attendance was the ultimate measure
  - Did the right stakeholders & customers attend? Did they engage?
  - A Fist of Five to gather fast feedback
  - Remember: this is the Highest Priority work "on the Planet"!
- If we had "low" attendance
  - Why? Immediately move to get the "right folks on the bus" PO strategy(s)
  - Raise it as an impediment
  - Never had to cancel "due to lack of interest", but came close...



#### Summary



- More Subtle Lessons
  - Laser focus on your customer
  - Have a unique demo strategy; Prepare
  - Show everything not just "features"
  - Constantly explain the impact/import to the business (even for technical items)
  - Fail Forward
  - Be honest & transparent
  - Every demo is important
  - Have the vision & expectation of <u>Powerful Reviews</u>



### Wrap-up



- What were the most compelling ideas or lessons?
- What adjustments will you make to your Sprint Reviews?
- What ideas did we miss?
- Final questions or discussion?

## Thank you!





#### Contact Info

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#### **Blogs**

Project Times -

http://www.projecttimes.com/robert-galen/

Business Analyst - BA Times -

http://www.batimes.com/robert-galen/

My **Podcast** on all things 'agile' - http://www.meta-cast.com/

<u>Scrum Product Ownership – Balancing Value</u> <u>From the Inside Out</u> published by RGCG in 2009.

