Dear Friends,

Although we are well into 2013, we hope you will enjoy this summary of our important work in 2012. Review of the MBF’s activity of 2012 must begin with grateful acknowledgement of the generous contributions of time, money, and caring involvement of so many lawyers and judges in the Massachusetts legal community. The MBF’s IOLTA Grants Program, managed with aid of over 100 volunteer lawyers and judges vetting grant applications, provided the means to support provision of legal assistance to over 75,000 underserved, low-income people across the entire state and to enhance the administration of justice.

During a slow recovery from economic recession, we have sought to stretch resources as far as possible to help those who would otherwise go without legal assistance. In addition to the $2.53 million awarded in 2012 (comprised of $1.9 million of current year IOLTA receipts and supplemented with $630,000 from the MBF’s Stabilization Fund established in earlier years), we also tapped the MBF Endowment to provide almost $30,000 in stipends to talented law students for summer internships in civil legal services and an additional $17,000 to programs that advance our mission of increasing access to justice, including the Worcester Judicial Youth Corps, as well as approximately $50,000 to cover a portion of the administrative costs of operating the IOLTA grants program.

Together with contributions from our Fellows, law firm and corporate partners, and friends, the MBF raised over $100,000 for its Endowment (a 12% increase over 2011) and we are working to raise even more by the end of 2013, and still more in 2014. We also continue outreach to impress on all concerned the continuing need for time and caring involvement as well as money, and are gratified by the response we have had.

We take seriously our responsibility to safeguard the values of our justice system. We hope you will continue to support us in the coming years so that we may continue our commitment to keeping the promise of justice for all.

Best regards,

Jerry Cohen, Esq.
President

Elizabeth M. Lynch
Executive Director

P.S. Stay tuned for updates throughout the year!
2012 MBF GREAT FRIEND OF JUSTICE AWARD
Hon. William G. Young
United States District Court, District of Massachusetts

MBF President Jerry Cohen (right) presents Hon. William G. Young with the Great Friend of Justice Award.

2012 MBF LIFE FELLOWS


2012 MBF PRESIDENT’S AWARDS

Lu Ann Reeb
Norwood

Archer B. Battista, Esq.
Belchertown

2012 SUMMARY
FINANCIAL STATEMENT

AS OF 12/31/12

ASSETS

Cash and Equivalents $1,183,396
Investments — short-term $3,796,863
Investments — long-term $914,643
Receivables and Property $253,366
TOTAL ASSETS $6,148,268

LIABILITIES AND NET ASSETS

Current Liabilities $1,386,131
Net Assets* $4,762,137
TOTAL LIABILITIES and NET ASSETS $6,148,268

REVENUES

IOLTA Receipts $2,039,349
Contributions $139,851
Investment Income $139,136
TOTAL REVENUES $2,318,336

EXPENSES

Grants $2,543,130
Foundation Operations $332,525
TOTAL EXPENSES $2,875,655

CHANGE IN NET ASSETS ($557,319)

*FUNDS THAT COMPRISE OUR NET ASSETS

IOLTA Grant Fund $1,496,529
Fellows Fund $410,908
Fellows Pledges Receivable $117,194
MBF Reserve Fund $1,406,679
IOLTA Stabilization Fund $873,404
Civil Justice Fund $146,863
Smith Family Fund $70,632
George P. Napolitano Fund $60,796
Casey Coyne Fund $9,927
County Funds for Justice $63,109
Gray Scholarship Fund $26,036
Hennessey Fund $80,060
TOTAL NET ASSETS $4,762,137

The audit opinions of the 2012 financial statements prepared by O’Connor & Drew PC were unqualified. This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.
2012 MBF LEGAL INTERN FELLOWSHIP PROGRAM

The MBF Legal Intern Fellowship Program selects exemplary law students to receive stipends of $6,000 each for work at Massachusetts nonprofits each summer. The MBF’s Legal Intern Fellowship Program was created to inspire a future generation of public interest attorneys, while simultaneously increasing staff resources to local legal aid organizations. The program is funded by Fellows’ contributions and the Smith Family Fund.

2012 MBF LEGAL INTERN FELLOWS

Julia Hall
Boston University School of Law
Internship: AIDS Action Committee of MA
(Supported by MBF Fellows Fund)

Rachel Smit
Boston University School of Law
Internship: Greater Boston Legal Services
(Supported by MBF Fellows Fund)

Kristen Wekony
Boston University School of Law
Internship: Harvard Legal Aid Bureau
(Supported by Smith Family Fund)

2012 FELLOWS FUND GRANTS

Pioneer Valley Performing Arts
Charter Public School
MBA Mock Trial Travel Grant — $2,500

Massachusetts Bar Institute/Association
Worcester Judicial Youth Corps Program — $15,000

2012 GRANT ADVISORY COMMITTEE MEMBERS

John Achatz
Robert J. Ambrogi
Stephen R. Anderson
Janet F. Aserkoff
Daniel A. Bancroft
Archer B. Battista
Hon. David Berman
Robert A. Bertsche
Hon. Beverly W. Boorstein
Carol Booth
Judith Farris Bowman
Leo V. Boyle
Linda Brownstein
Roger J. Brunelle
Archer B. Battista
Hon. David Berman
Robert A. Bertsche
Hon. Beverly W. Boorstein
Carol Booth
Judith Farris Bowman
Leo V. Boyle
Linda Brownstein
Roger J. Brunelle

This report covers MBF activities for the period of Jan. 1, 2012 through Dec. 31, 2012. Every effort has been made to ensure accuracy. If you feel there has been an error or omission in this report, please contact our Development Office at (617) 338-0647.
### 2012/2013 IOLTA GRANT RECIPIENTS

#### BARNSTABLE COUNTY
- Barnstable County Bar Association
  - Lawyer of the Day Program: $13,000
- Barnstable County Bar Association
  - Pro Bono Conciliation Project: $10,000
- Cape Cod Dispute Resolution Center, Inc.
  - Cape Cod District Court Mediation Program: $13,400
- WE CAN
  - Legal Services Program: $15,000

#### BERKSHIRE COUNTY
- Berkshire Community Action Council, Inc.
  - Berkshire Immigrant Center: $20,000
- Berkshire County Regional Housing Authority
  - Housing Services and Mediation Program: $32,000
- Community Legal Aid, Inc.
  - Family Law Project—Berkshire County: $46,000

#### BRISTOL COUNTY
- Bristol County Bar Association
  - Pro Bono Conciliation Project: $10,000
- Catholic Social Services of Fall River, Inc.
  - Immigrant Victims Representation Project: $58,000
- Catholic Social Services of Fall River, Inc.
  - Immigration Law Education Advocacy Project: $50,000
- Family Service Association of Greater Fall River
  - Guardianship Program: $20,000
- South Coastal Counties Legal Services, Inc.
  - Education Advocacy Project: $15,000
- South Coastal Counties Legal Services, Inc.
  - Elder Law Project: $25,000
- South Coastal Counties Legal Services, Inc.
  - Homelessness Prevention Project: $30,000
- South Coastal Counties Legal Services, Inc.
  - Immigration Law Project: $30,000
- South Coastal Counties Legal Services, Inc.
  - Mass. Legal Assistance for Self Sufficiency Project: $28,000
- South Coastal Counties Legal Services, Inc.
  - Private Attorney Involvement Project: $45,000
- The Women’s Center
  - Legal Advocacy Project: $35,000

#### ESSEX COUNTY
- Children’s Law Center of Massachusetts, Inc.
  - Child and Adolescent Legal Services Program: $65,000
- Children’s Law Center of Massachusetts, Inc.
  - Elder Law Project: $15,000
- Essex County Bar Association
  - Pro Bono Conciliation Program: $21,400
- Essex County Bar Association
  - Probate and Family Court
    - Lawyer for the Day Program: $15,000
- Jeanne Geiger Crisis Center
  - Domestic Violence Family Law Project: $12,000
- Neighborhood Legal Services, Inc.
  - Eviction Legal Services and Elder Home Preservation Project: $28,000

#### FRANKLIN COUNTY
- Community Action
  - Divorce and Family Mediation Project: $115,000
- Franklin County Bar Advocates, Inc.
  - Bar Advocates for Children, Elders, and Victims of Domestic Violence: $37,000
- Quabbin Mediation
  - Central Region Court Mediation Project: $7,500

#### HAMPDEN COUNTY
- Center for Human Development
  - HIV/AIDS Law Consortium of Western Mass.: $11,000
- Community Legal Aid, Inc.
  - Housing Court Intervention Project, Hampden County: $40,000
- Dispute Resolution Services, Inc.
  - Attorney Mediation Training and Services Program: $15,000
- Hampden County Bar Association
  - Children’s Law Project: $59,000
- Jewish Family Service of Western Massachusetts, Inc.
  - Legal Services for Elders Program: $7,500
- Massachusetts Justice Project, Inc.
  - Volunteers for Justice Program: $17,100

#### HAMPDEN COUNTY
- Community Legal Aid, Inc.
  - Family Law Advocacy Project, Hampshire and Franklin Counties: $15,000
- Community Legal Aid, Inc.
  - Housing Court Intervention Project, Hampshire and Franklin Counties: $34,000
- Hampshire County Bar Association
  - Domestic Relations Program for Children: $9,000
- Hampshire County Bar Association
  - Hampshire Elder Law Program: $14,000
- Safe Passage
  - Legal Referral Panel: $10,000

#### MIDDLESEX COUNTY
- Advocates, Inc.
  - Advocacy, Benefits, and Legal Services Program: $10,000
- Community Dispute Settlement Center
  - Divorce/Paternity and District Court Mediation Program: $30,000
- Community Legal Services and Counseling Center
  - Domestic Violence and Child Support Project: $35,000
- Community Legal Services and Counseling Center—Homelessness Prevention Project: $10,000
- Community Legal Services and Counseling Center
  - Immigration Law Project: $50,000
- Employment Options, Inc.
  - Clubhouse Family Legal Support Project: $25,000
- Homeowner Options for Mass. Elders
  - Senior Homeowner Displacement Prevention Program: $10,000
- Merrimack Valley Legal Services, Inc.
  - Consumer Law Advocacy Project: $22,500
- Merrimack Valley Legal Services, Inc.
  - Domestic Violence Advocacy Project: $22,500
- MetroWest Legal Services
  - Children’s Education Advocacy Project: $35,000
- MetroWest Legal Services
  - Domestic Violence Project: $50,700
- MetroWest Legal Services
  - Eviction Defense/Foreclosure Prevention Project: $20,000
- MetroWest Legal Services
  - Homeless Advocacy Project: $12,000
- MetroWest Mediation Services, Inc. (formerly FCNRS)
  - Court Mediation Services Program: $15,000
- Middlesex County Bar Association
  - Pro Bono Conciliation Program: $10,000
- Shelter Legal Services Foundation, Inc.
  - VLS/P/Resie’s Place/CLASP: $34,000
- Somerville Community Corporation
  - Somerville Mediation Program: $15,000
- Tri-City Community Action Program
  - Pro Bono Legal Project: $30,000

#### NORFOLK COUNTY
- Bar Association of Norfolk County
  - Evening Legal Clinic: $10,000
- Brookline Community Mental Health Center
  - Metropolitan Mediation Services: $25,000
- DOVE, Inc.
  - Legal Advocacy Program: $18,000

#### PLYMOUTH COUNTY
- Pilgrim Advocates, Inc.
  - Lawyer of the Day Program: $12,000
- Plymouth County Bar Association
  - Probate and Family Court Conciliation Program: $7,500

#### SUFFOLK COUNTY
- AIDS Action Committee of Mass., Inc.
  - Legal Services Program: $12,500
- Alternatives for Community and Environment
  - Legal Services Program: $5,000
- Boston Medical Center—Medical Legal Partnership Community Health Center Legal Clinic Project: $5,000
- Casa Myrna Vazquez, Inc.
  - Legal Advocacy Program: $40,000
- Catholic Charitable Bureau of the Archdiocese of Boston, Inc.
  - Immigration Legal Services Program: $15,000
- Fair Housing Center of Greater Boston
  - Fair Housing Enforcement Program: $10,000
- Fines House, Inc.
  - Legal Advocacy Program: $13,000
- Greater Boston Legal Services
  - Affordable Housing Preservation and Foreclosure Prevention Project: $30,000
- Greater Boston Legal Services
  - Family Work and Welfare Project: $27,300

#### WORCESTER COUNTY
- CASA Project, Inc.
  - CASAG/Legal for Abused and Neglected Children Project: $38,400
- Community Legal Aid, Inc.
  - Family Advocates of Central Mass.: $12,500
- Community Legal Aid, Inc.
  - Pro Se Litigants in Family Court: $42,000
- Community Legal Aid, Inc.
  - Zarrow Homeless Advocacy Project: $55,000
- Dismas House of Central Massachusetts
  - Resident Attorney Advocate Program: $18,500
- Jewish Family Service of Worcester, Inc.
  - Elder Guardianship Program: $18,000
- Lutheran Social Services
  - Immigration Legal Assistance Program: $40,000
- Mediation Services of North Central Mass., Inc.
  - Court and Community Mediation Program: $20,000
- Worcester County Bar Association
  - Reduced Fee Program: $5,760
- YWCA of Central Massachusetts
  - Daybreak and BWR Court Advocacy Program: $30,000

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**2012/2013 IOLTA GRANTS AT-A-GLANCE**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of grants awarded</td>
<td>99</td>
</tr>
<tr>
<td>Total amount awarded</td>
<td>$2,500,000</td>
</tr>
<tr>
<td>Number of organizations supported</td>
<td>70</td>
</tr>
<tr>
<td>Percentage of total requests funded</td>
<td>66%</td>
</tr>
<tr>
<td>Percentage change in funding over last year</td>
<td>-26%</td>
</tr>
</tbody>
</table>

**Note:** Grants are listed by the county in which the organization is located. Service areas of programs often encompass multiple counties.
Please note: In accordance with the Massachusetts Code of Judicial Conduct, this list does not include the names of judges who are Lead Fellows.
2012 MBF LAW FIRM AND CORPORATE PARTNERS

**GOLD PARTNER**

MBB Meehan, Boyle, Black & Bogdanow, P.C.

**SILVER PARTNERS**

Burns & Levinson LLP

Leclair Ryan

Davis Malm & D'Agostine P.C.

**BRONZE PARTNERS**

Boston Media Group

Looney & Grossman LLP

COSGROVE, EISENBERG & KILEY, P.C.